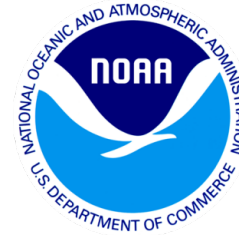




**NOAA  
FISHERIES**

SWFSC

# Relevance of CalCOFI to ecosystem science



CCLME-2.1

Sam McClatchie

NOAA lead for the CalCOFI program

## TOR questions addressed:

4. What is the status of oceanographic, habitat, climate and ecological data required to fulfill ecosystem-related science needs? Has the center developed strategies to obtain and manage such data?
7. Are the centers ecosystem-related science products adequately peer-reviewed relative to their purpose and use?
8. Does the center appropriately communicate research results and resource needs to conduct ecosystem-related science to various managers, partners, stakeholders and the public?

# CalCOFI is a fisheries oceanography program with ecosystem monitoring goals that are much broader than stock assessment goals.

- The design of CalCOFI is not optimal for estimating fish biomass, because it was designed to map oceanographic surfaces and sections.
- CalCOFI is focused on understanding the long-term changes in the California Current System (physical, biological & chemical).
- This goal is recognized as being intimately linked with basin-scale processes, and CalCOFI has been embedded in larger scale studies of the Pacific since its early days.
- The current focus of the CalCOFI program is now enabled by numerous other programs that piggy-back on and supplement the core survey program.
- CalCOFI provides the second longest marine time series in the world (currently 65 years).

**The CalCOFI program was reviewed at SIO in 2010 by an independent panel**

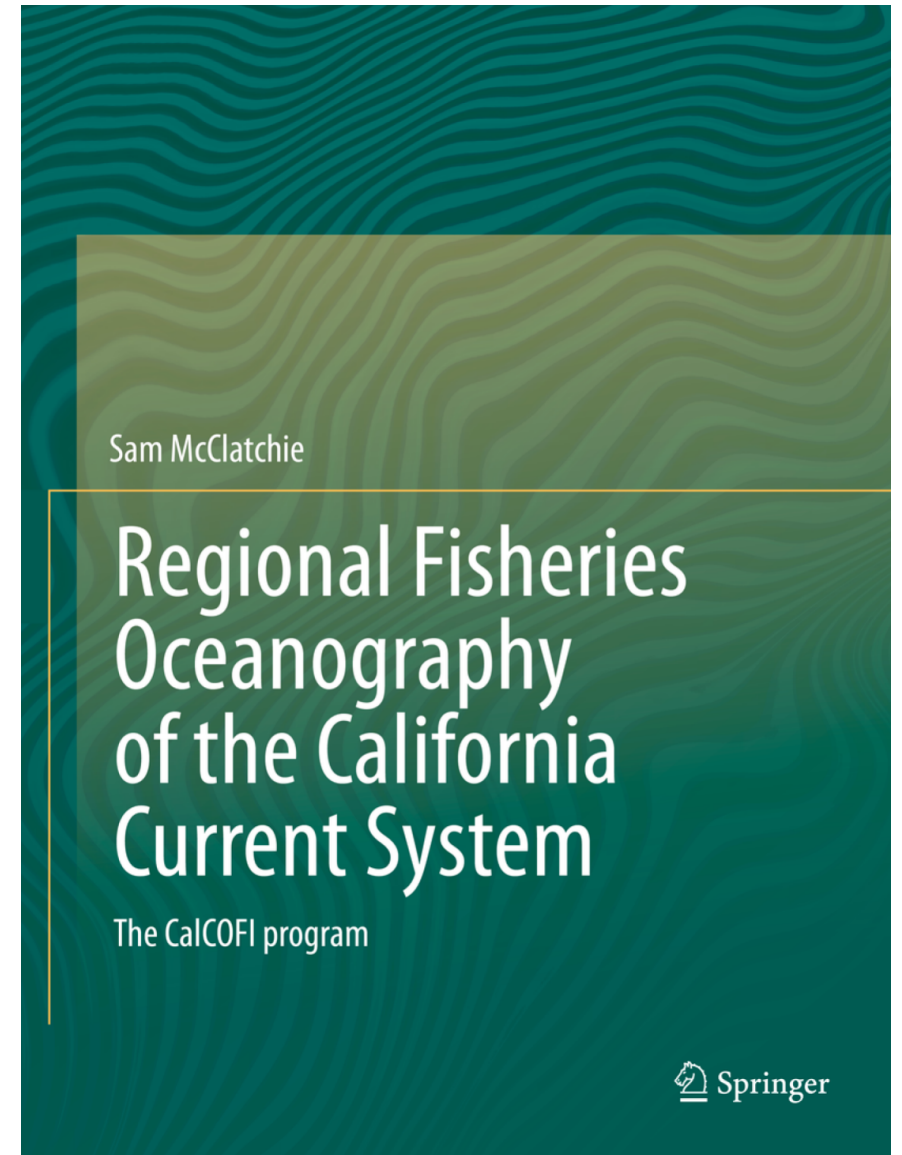
Anne Hollowed (AFSC), Anthony Richardson (CSIRO), Bob Cowen (RSMAS, now OSU), Mike Sinclair (BIO), & Enrique Curchitser (Rutgers).

The first recommendation (out of 20) from this panel was that CalCOFI should continue.

The second recommendation was that **"a more complete review paper or book should be prepared to document the major scientific advances that stemmed from CalCOFI monitoring and research"**.

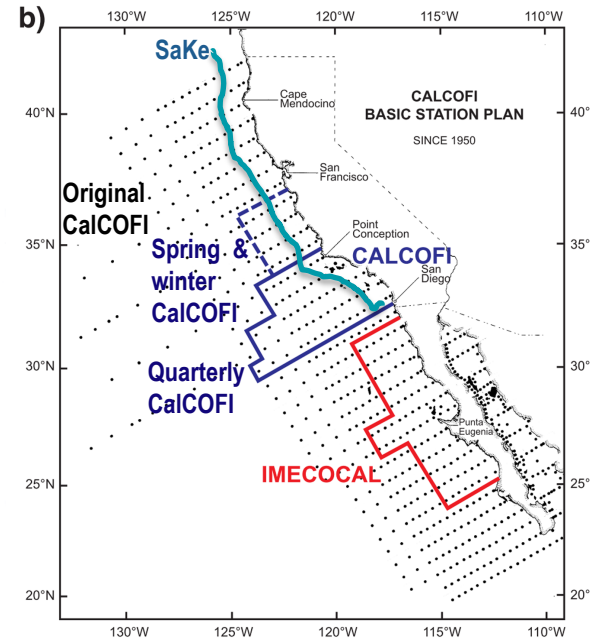
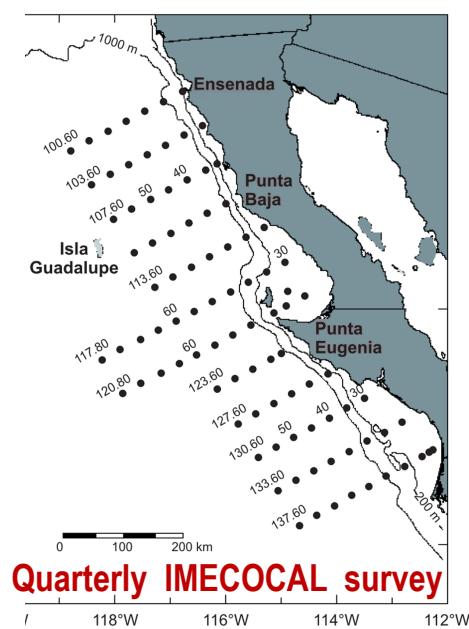
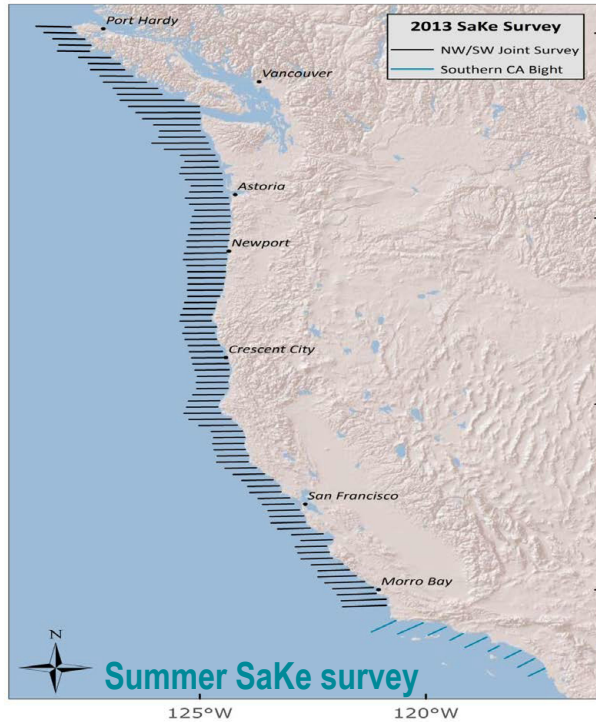
Book references include **600 peer-reviewed publications** (not including biological oceanography, marine mammal and seabird publications!)

Each year, **CalCOFI Reports** publishes the peer-reviewed **"State of the California Current"** paper.

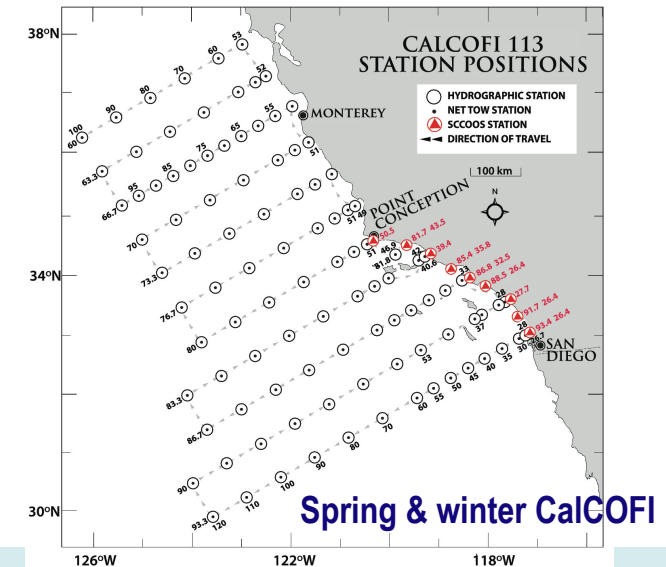
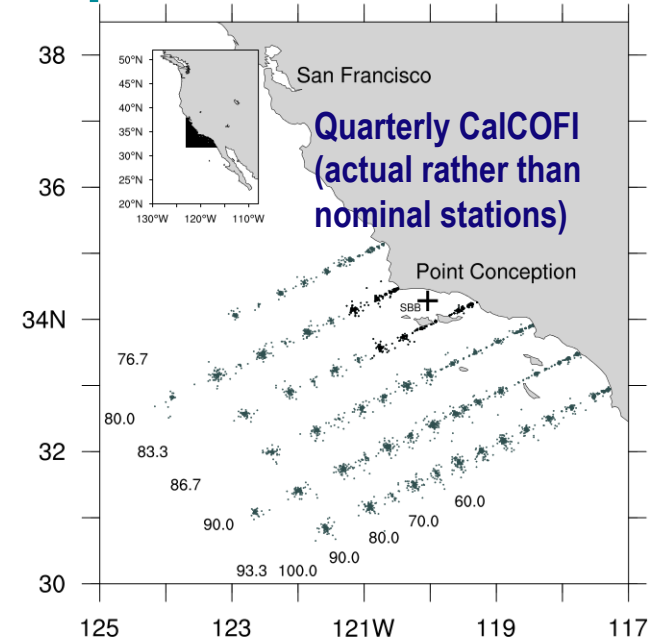


(Published October 2013)

# How do the CalCOFI, IMECCAL and SaKe survey domains compare?



Compare survey domains



**TOR question:** What is the status of oceanographic, habitat, climate and ecological data required to fulfill ecosystem-related science needs?

Has the center developed strategies to obtain and manage such data?



# What ecosystem-related data does CalCOFI measure?

(data directly relevant to assessment are highlighted in red)

- Hydrographic
- Ichthyoplankton and zooplankton
- Primary productivity, fractionations, POC/DOC, DIC
- Acoustics
- Mammal & seabirds

# What ecosystem-related data does CalCOFI measure in more detail?

## Hydrographic

### CTD Sensors:

Temperature  
Conductivity  
Oxygen  
Fluorescence  
Transmissometer  
PAR  
pH

### Bottle Samples:

Salinity  
Oxygen  
Nutrients  
Primary Productivity  
Chlorophyll-a  
Phaeopigments  
HPLC  
DIC  
LTER ancillary

## Ichthyoplankton & Zooplankton

### Nets & CUFES:


Bongo net, 210m - all stations  
Manta neuston net, all stations  
PRPOOS vertical net, lines 80 & 90, 86.7 & 83.3 coastal only  
Pairovet vertical net, 100m (coastal stations only to 70 m)  
Continuous Underway Fish Egg Sampler (CUFES)

## Primary productivity, fractionations, POC/DOC, DIC, Acoustics, Birds and Mammals

### Supplementary Data:

SCS, Underway continuous surface and meteorological measurements  
Primary Productivity, Daily C14-uptake incubations  
Ancillary LTER, Plankton abundance, biomass, Chl a size fractionations, POC, DOC  
Acoustics (5 frequencies)  
DIC, 10 stations: 93.3-30, 90-90, 90-60, 90-53, 90-30, 86.7-35, 81.8-46.9, 80-55, 80-80, 80-90  
Seabirds, Visual Observations  
Cetaceans, Visual and Passive acoustic surveys

## How are CalCOFI data managed?

- Data processing has developed on an “as needed” basis over many years.
- The data system was developed ad hoc rather than using system design.
- Documentation of data processing scripts was done retroactively. 
- Until the last 5 years, many datasets were held on individual scientists computers with no consistent data management or backup systems.
- Data process improvement has been limited by hiring restrictions.
- Progress on serving final data has leap-frogged improvement of the post-cruise raw data processing and the CalCOFI database.



## The results of the search for CalCOFI

47 matching datasets, with the most relevant ones listed first.

Grid DAP Data	Sub-set	Table DAP Data	Make A Graph	W M S	Title	Summary	FGDC, ISO, Metadata	Back-ground Info	RSS	E mail	Institution	Dataset ID
	<a href="#">set</a>	<a href="#">data</a>	<a href="#">graph</a>		CalCOFI Cruises	?	<a href="#">M</a>	<a href="#">background</a>	<a href="#">RSS</a>	<a href="#">✉</a>	NOAA SWFSC	erdCalCOFIcruises
	<a href="#">set</a>	<a href="#">data</a>	<a href="#">graph</a>		CalCOFI Egg Counts Positive Tows	?	<a href="#">F</a> <a href="#">I</a> <a href="#">M</a>	<a href="#">background</a>	<a href="#">RSS</a>	<a href="#">✉</a>	NOAA SWFSC	erdCalCOFleggcntpos
	<a href="#">set</a>	<a href="#">data</a>	<a href="#">graph</a>		CalCOFI Egg Stages	?	<a href="#">F</a> <a href="#">I</a> <a href="#">M</a>	<a href="#">background</a>	<a href="#">RSS</a>	<a href="#">✉</a>	NOAA SWFSC	erdCalCOFleggstg
	<a href="#">set</a>	<a href="#">data</a>	<a href="#">graph</a>		CalCOFI Fish Counts	?	<a href="#">F</a> <a href="#">I</a> <a href="#">M</a>	<a href="#">background</a>	<a href="#">RSS</a>	<a href="#">✉</a>	NOAA SWFSC	erdCalCOFIshcnt
	<a href="#">set</a>	<a href="#">data</a>	<a href="#">graph</a>		CalCOFI Fish Counts Positive Tows	?	<a href="#">F</a> <a href="#">I</a> <a href="#">M</a>	<a href="#">background</a>	<a href="#">RSS</a>	<a href="#">✉</a>	NOAA SWFSC	erdCalCOFIshcntpos
	<a href="#">set</a>	<a href="#">data</a>	<a href="#">graph</a>		CalCOFI Fish Sizes	?	<a href="#">F</a> <a href="#">I</a> <a href="#">M</a>	<a href="#">background</a>	<a href="#">RSS</a>	<a href="#">✉</a>	NOAA SWFSC	erdCalCOFIshsiz
	<a href="#">set</a>	<a href="#">data</a>	<a href="#">graph</a>		CalCOFI Larvae Counts, Scientific Names AN to AR	?	<a href="#">F</a> <a href="#">I</a> <a href="#">M</a>	<a href="#">background</a>	<a href="#">RSS</a>	<a href="#">✉</a>	NOAA SWFSC	erdCalCOFIrvcntANtoAR
	<a href="#">set</a>	<a href="#">data</a>	<a href="#">graph</a>		CalCOFI Larvae Counts, Scientific Names AS to BA	?	<a href="#">F</a> <a href="#">I</a> <a href="#">M</a>	<a href="#">background</a>	<a href="#">RSS</a>	<a href="#">✉</a>	NOAA SWFSC	erdCalCOFIrvcntAStoBA
	<a href="#">set</a>	<a href="#">data</a>	<a href="#">graph</a>		CalCOFI Larvae Counts, Scientific Names A to AM	?	<a href="#">F</a> <a href="#">I</a> <a href="#">M</a>	<a href="#">background</a>	<a href="#">RSS</a>	<a href="#">✉</a>	NOAA SWFSC	erdCalCOFIrvcntAtoAM
	<a href="#">set</a>	<a href="#">data</a>	<a href="#">graph</a>		CalCOFI Larvae Counts, Scientific Names BCE to BZ	?	<a href="#">F</a> <a href="#">I</a> <a href="#">M</a>	<a href="#">background</a>	<a href="#">RSS</a>	<a href="#">✉</a>	NOAA SWFSC	erdCalCOFIrvcntBCEtoBZ
	<a href="#">set</a>	<a href="#">data</a>	<a href="#">graph</a>		CalCOFI Larvae Counts, Scientific Names CD to CH	?	<a href="#">F</a> <a href="#">I</a> <a href="#">M</a>	<a href="#">background</a>	<a href="#">RSS</a>	<a href="#">✉</a>	NOAA SWFSC	erdCalCOFIrvcntCDtoCH
	<a href="#">set</a>	<a href="#">data</a>	<a href="#">graph</a>		CalCOFI Larvae Counts, Scientific Names CI to CO	?	<a href="#">F</a> <a href="#">I</a> <a href="#">M</a>	<a href="#">background</a>	<a href="#">RSS</a>	<a href="#">✉</a>	NOAA SWFSC	erdCalCOFIrvcntCItoCO
	<a href="#">set</a>	<a href="#">data</a>	<a href="#">graph</a>		CalCOFI Larvae Counts, Scientific Names CP to DE	?	<a href="#">F</a> <a href="#">I</a> <a href="#">M</a>	<a href="#">background</a>	<a href="#">RSS</a>	<a href="#">✉</a>	NOAA SWFSC	erdCalCOFIrvcntCPtoDE
	<a href="#">set</a>	<a href="#">data</a>	<a href="#">graph</a>		CalCOFI Larvae Counts, Scientific Names C to CE	?	<a href="#">F</a> <a href="#">I</a> <a href="#">M</a>	<a href="#">background</a>	<a href="#">RSS</a>	<a href="#">✉</a>	NOAA SWFSC	erdCalCOFIrvcntCtoCE
	<a href="#">set</a>	<a href="#">data</a>	<a href="#">graph</a>		CalCOFI Larvae Counts, Scientific Names DH to EC	?	<a href="#">F</a> <a href="#">I</a> <a href="#">M</a>	<a href="#">background</a>	<a href="#">RSS</a>	<a href="#">✉</a>	NOAA SWFSC	erdCalCOFIrvcntDHtoEC
	<a href="#">set</a>	<a href="#">data</a>	<a href="#">graph</a>		CalCOFI Larvae Counts, Scientific Names ED to EU	?	<a href="#">F</a> <a href="#">I</a> <a href="#">M</a>	<a href="#">background</a>	<a href="#">RSS</a>	<a href="#">✉</a>	NOAA SWFSC	erdCalCOFIrvcntEDtoEU
	<a href="#">set</a>	<a href="#">data</a>	<a href="#">graph</a>		CalCOFI Larvae Counts, Scientific Names EV to GN	?	<a href="#">F</a> <a href="#">I</a> <a href="#">M</a>	<a href="#">background</a>	<a href="#">RSS</a>	<a href="#">✉</a>	NOAA SWFSC	erdCalCOFIrvcntEVtoGN
	<a href="#">set</a>	<a href="#">data</a>	<a href="#">graph</a>		CalCOFI Larvae Counts, Scientific Names GO to HA	?	<a href="#">F</a> <a href="#">I</a> <a href="#">M</a>	<a href="#">background</a>	<a href="#">RSS</a>	<a href="#">✉</a>	NOAA SWFSC	erdCalCOFIrvcntGOtoHA
	<a href="#">set</a>	<a href="#">data</a>	<a href="#">graph</a>		CalCOFI Larvae Counts, Scientific Names HB to HI	?	<a href="#">F</a> <a href="#">I</a> <a href="#">M</a>	<a href="#">background</a>	<a href="#">RSS</a>	<a href="#">✉</a>	NOAA SWFSC	erdCalCOFIrvcntHBtoHI
	<a href="#">set</a>	<a href="#">data</a>	<a href="#">graph</a>		CalCOFI Larvae Counts, Scientific Names HJ to ID	?	<a href="#">F</a> <a href="#">I</a> <a href="#">M</a>	<a href="#">background</a>	<a href="#">RSS</a>	<a href="#">✉</a>	NOAA SWFSC	erdCalCOFIrvcntHJtoID

More data follows in the table, so scrolling down ...

	<a href="#">set</a>	<a href="#">data</a>	<a href="#">graph</a>		CalCOFI NOAAHydros	?	<a href="#">F</a> <a href="#">I</a> <a href="#">M</a>	<a href="#">background</a>	<a href="#">RSS</a>	<a href="#">✉</a>	NOAA SWFSC	erdNOAAhydros
	<a href="#">set</a>	<a href="#">data</a>	<a href="#">graph</a>		CalCOFI SIO Hydrographic Bottle Data	?	<a href="#">F</a> <a href="#">I</a> <a href="#">M</a>	<a href="#">background</a>	<a href="#">RSS</a>	<a href="#">✉</a>	UCSD SIO	siocalcofiHydroBottle
	<a href="#">set</a>	<a href="#">data</a>	<a href="#">graph</a>		CalCOFI SIO Hydrographic Cast Data	?	<a href="#">F</a> <a href="#">I</a> <a href="#">M</a>	<a href="#">background</a>	<a href="#">RSS</a>	<a href="#">✉</a>	UCSD SIO	siocalcofiHydroCasts

This information is also available in other file formats (.csv, .htmlTable, .json, .mat, .nc, .tsv, .xhtml) [via a RESTful web service](#).



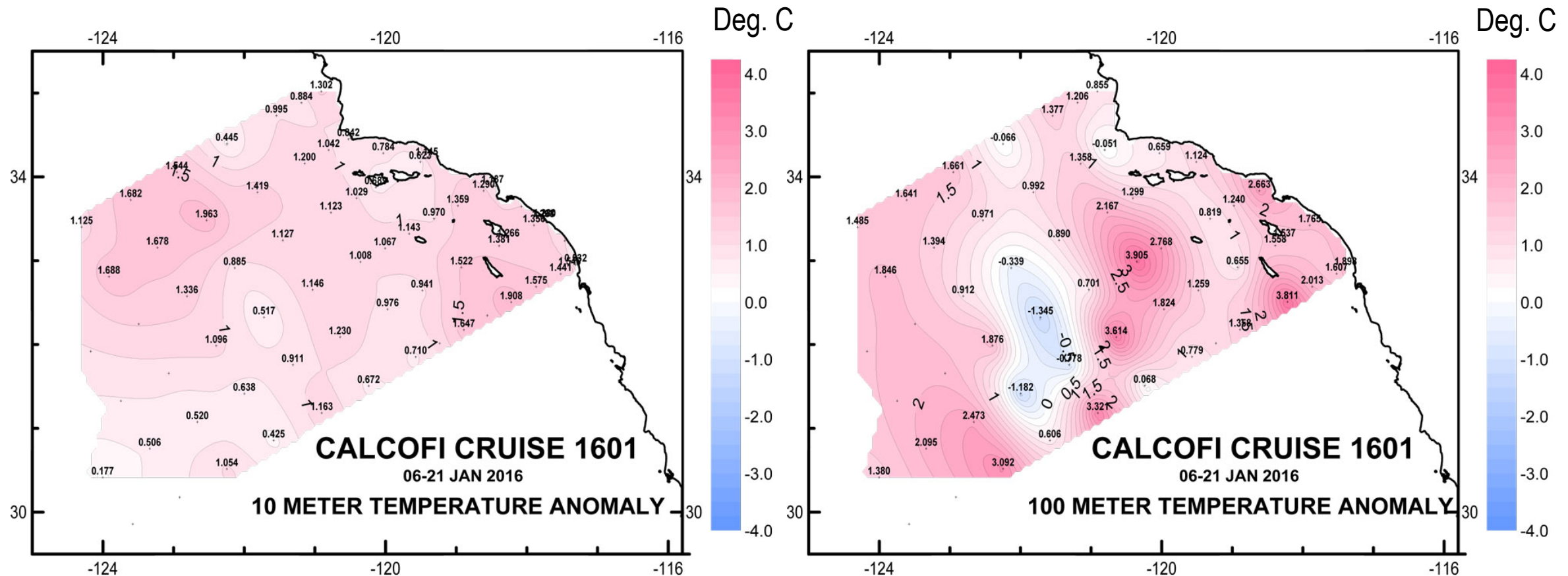


# Relevance of CalCOFI to ecosystem science

CalCOFI is used to address ecosystem related questions, such as:

- **Example 1.** Is it warmer than normal this year?
- This year is supposed to be a monster El Niño. Are we seeing effects similar to 1997/98?
- **Example 2.** There is increasing hypoxia in the equatorial Pacific. Is it affecting our region?
- What are the spatial patterns and temporal trends in ocean acidification?
- **Example 3.** Can CalCOFI contribute to environmental data for stock assessments?
- Are there any trends in non-commercial fish species that we should be concerned about?

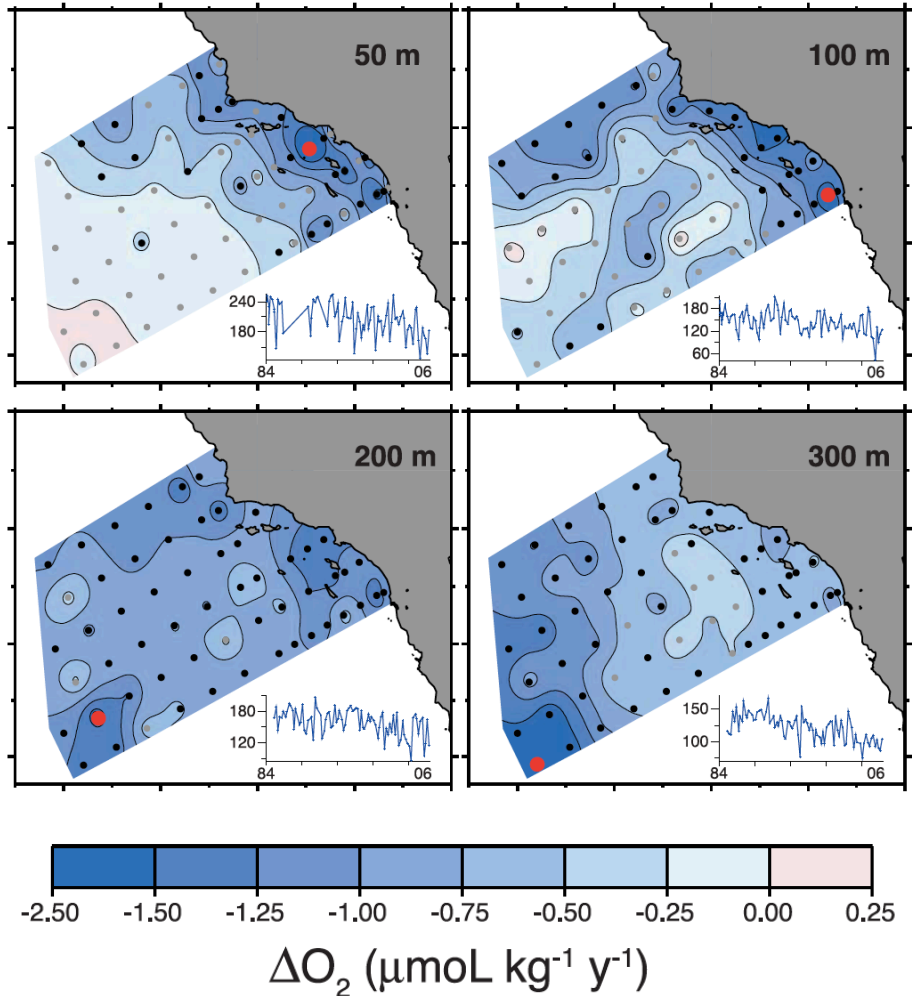
# Is it warmer than normal this year?



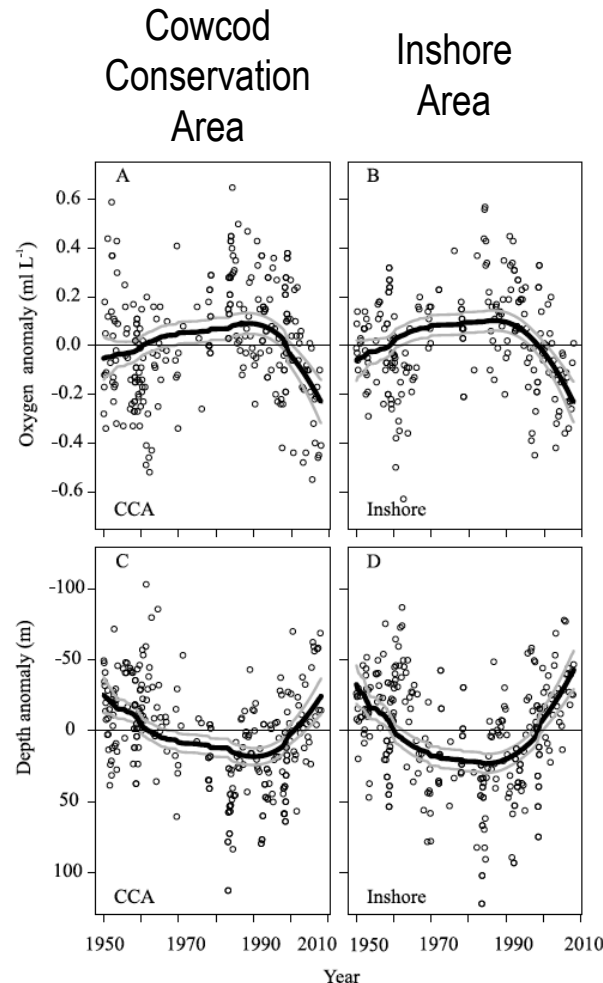
Preliminary surfaces from the recent winter CalCOFI cruises based on CTD cast data show anomalous warming at 10 m and 100 m depths. Results show temperatures up to 4 degrees warmer than the long term mean at 100 m depth.

# There is increasing hypoxia in the equatorial Pacific. Is it affecting our region?

(Bograd *et al.* 2008)



(McClatchie *et al.* 2010)



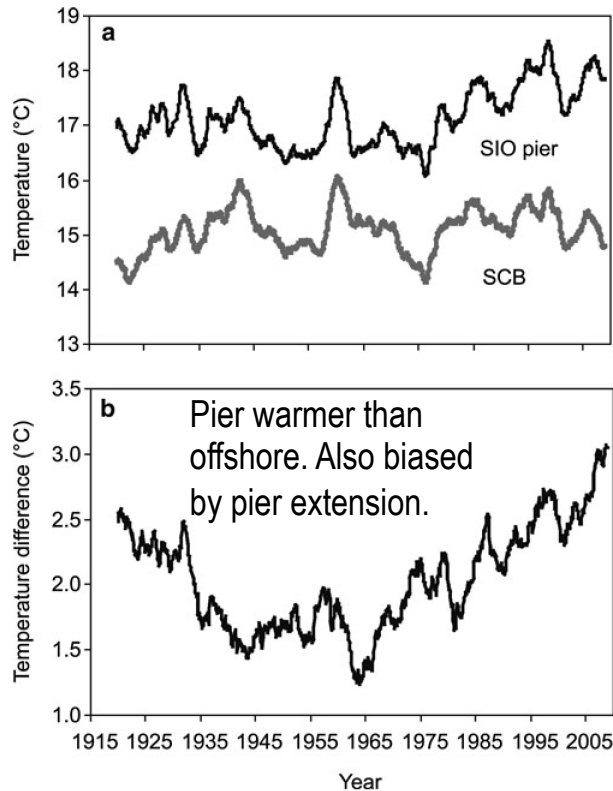
Trends in oxygen concentration from 1984 (left) and from 1951 (right) show declining oxygen in recent decades (1984-2006).

The longer time series shows that although oxygen is declining in recent years, it is returning to values that were experienced in the 1950s.

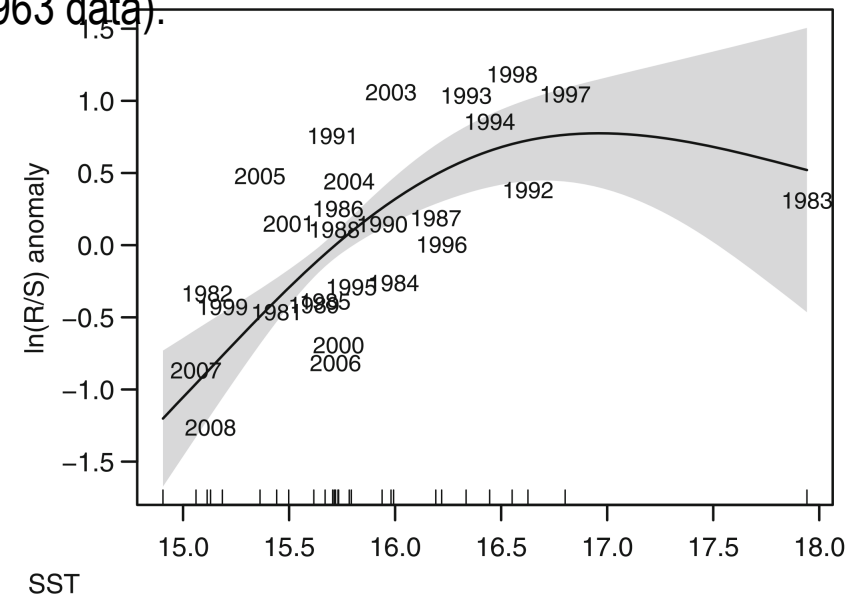
# Can CalCOFI contribute environmental data for stock assessments?

## The Environmental Component of the Sardine Harvest Control Rule

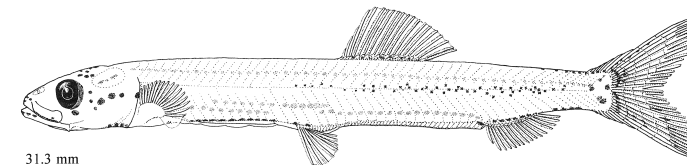
- Most of the variance in the stock-recruit-temperature relationship is explained by stock size.
- Temperature also has a significant effect for the 1981-2010 data (omitting the originally included 1935-1963 data).



**Fig. 6.5** (a) Comparison of the 3-year average SIO pier surface temperature with the 3-year average 10 m depth reconstructed temperatures from the 2x2° grid squares in the offshore sardine spawning area of the SCB (b) Difference between the two time series calculated as SIO pier temperature – offshore SCB temperature (From McClatchie et al. [369])



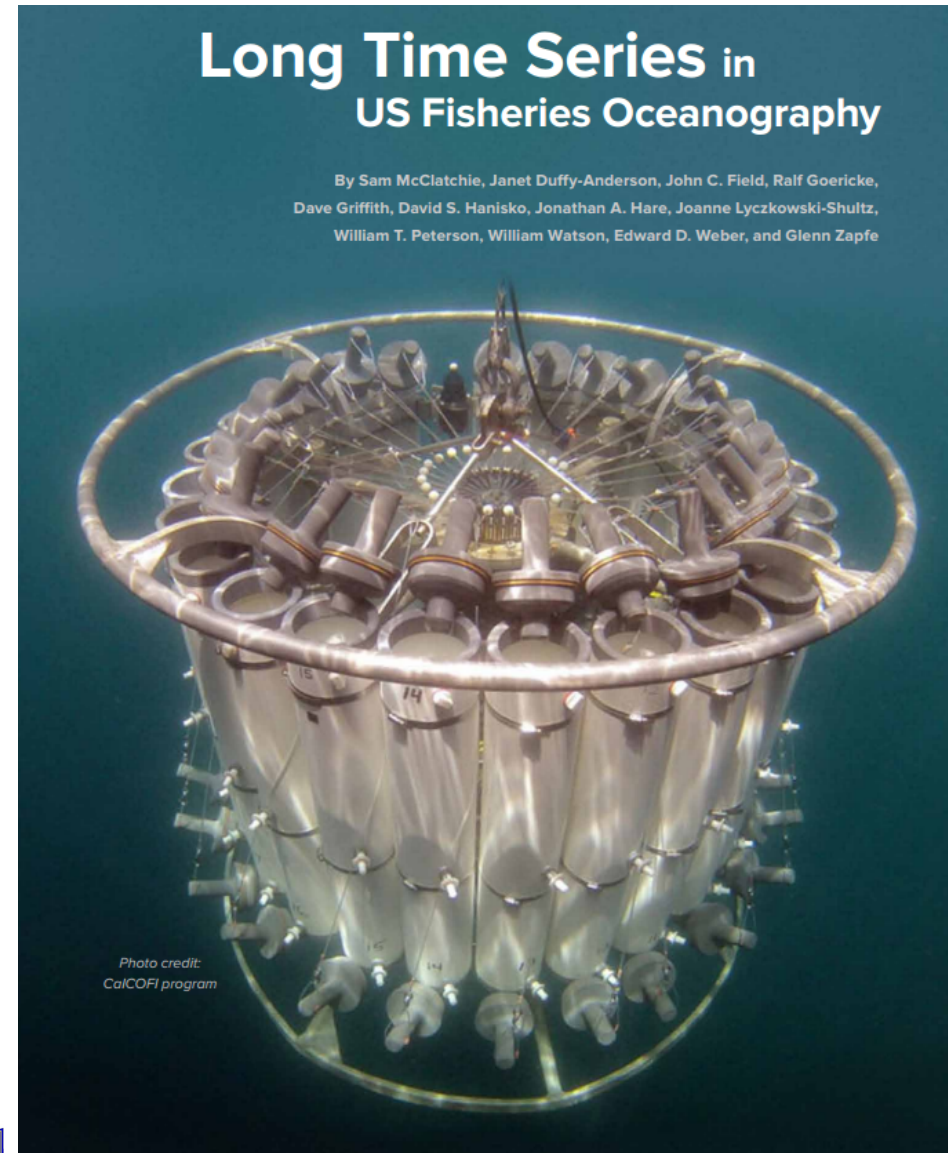
Relationship between sardine recruitment success and temperature. Upper and lower confidence intervals for the model fit are shown in gray (From Lindegren and Checkley [309])





# Strengths, Challenges & Strategies

- Long time series track secular trends, provide estimates of variability, and provide reference levels for anomalous years.
- CalCOFI has virtually unparalleled, although not perfect, consistency, rigor and reliability.
- Core, quality-controlled datasets are provided to the broadest community via ERDDAP and through web summaries (e.g. hydrographic or CUFES maps).
- Peer-reviewed publications in a book, journals, and reports provide a program review, detailed research results, and detailed, validated survey methods.



# Strengths, Challenges & Strategies

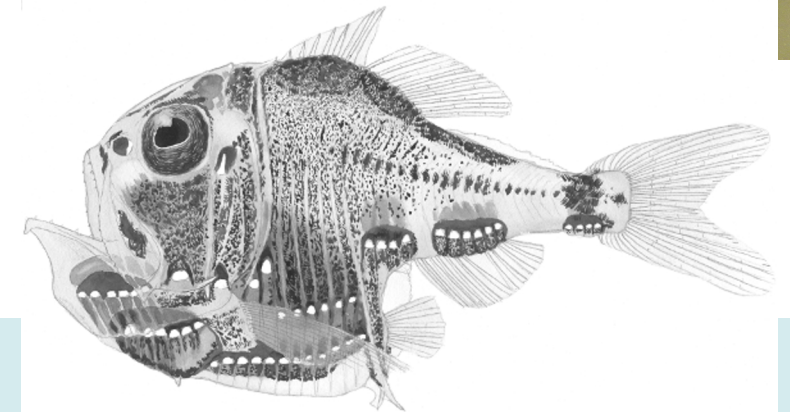
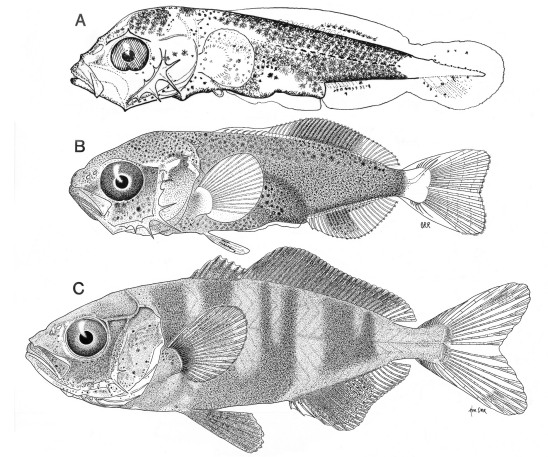
- How to provide sufficiently up to date information given current resourcing levels?
- Considerable CalCOFI data held by university and private researchers are still not public.
- How to increase efficiency without destroying time series?

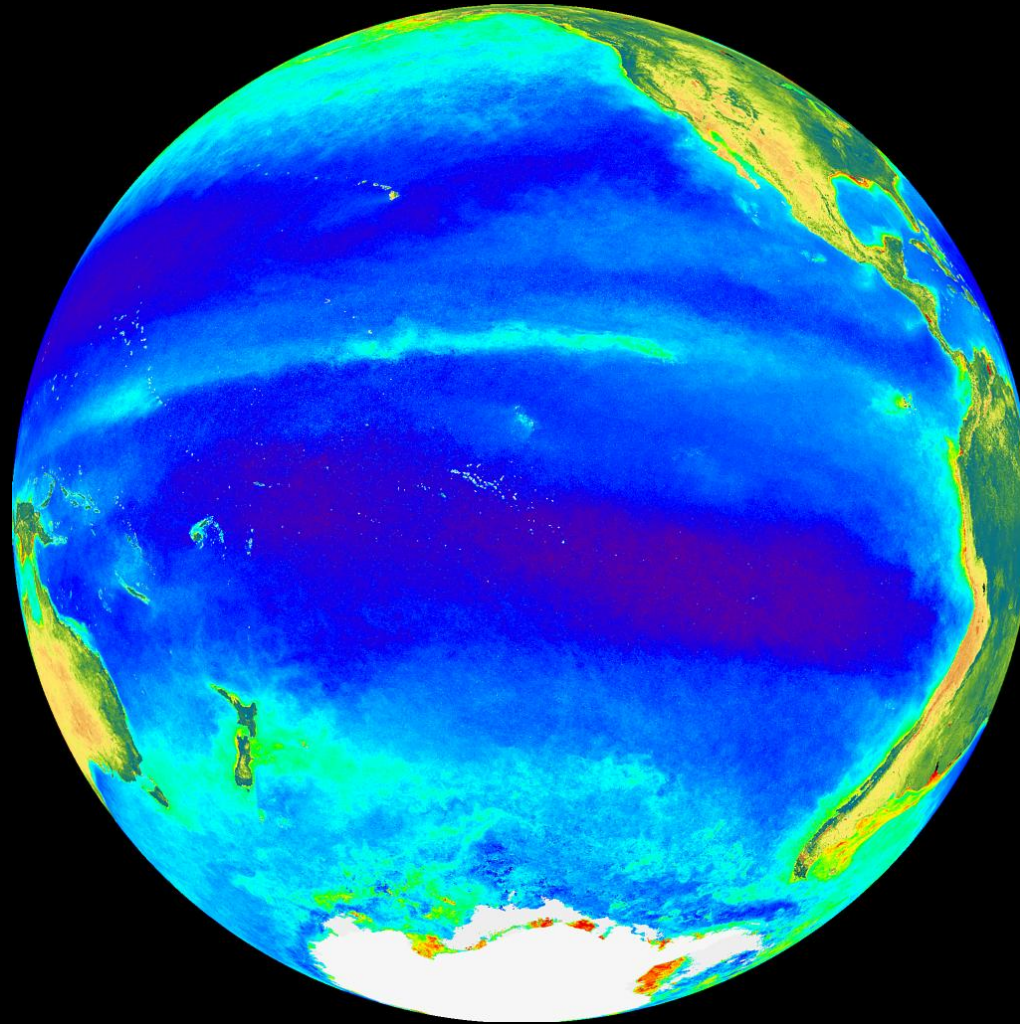




# Strengths, Challenges & Strategies

- Make subsets of data (e.g. spring time bongo net) available earlier to increase timeliness and relevance.
- Remove known roadblocks in the process (by funding more ichthyoplankton sorters, providing more young sea-going staff, and funding the redesign of the CalCOFI data systems).
- Use a carrot and stick approach with researchers who do not share CalCOFI data.
- Identify key data streams and determine which, if any, can be further automated to conserve vessel resources.





Questions?



**NOAA FISHERIES**



# Slides for anticipated questions follow ...



**NOAA FISHERIES**



# CalCOFI data audit

CalCOFI											
Dataset	Type	Method	Start	End	Institu	Program	current PI	Data Depo	Status	target delay	up to date until
ichthyoplankton (bongo, paironet, m	vertical tows	count	1951	presen	SWFSC	NOAA-CalC	Watson	NOAA ERDD	data are accessible (400+ species, all stations, all seasons)	1 year	2013
zooplankton volumes	oblique tows	count	1951	presen	SWFSC	NOAA-CalC	Watson	NOAA ERDD	data are accessible (all stations, all seasons)	1 year	2014
MOCNESS data	MOCNESS	count	1991	1993	SWFSC	NOAA	Watson	PC	embargoed for PhD thesis	n/a	n/a
MOCNESS data sensor data	ctd	count	1991	1993	SWFSC	NOAA-CalC	Watson	NOAA ERDD	data are accessible	n/a	n/a
CUFES fish egg data	CUFES	count	1996	presen	SWFSC	NOAA-CalC	Weber	SWFSC MSQ	data are accessible	3 month	2015
krill species data	bongo net	count	1951	presen	SIO	SIO-CalCOFI	Ohman	Brinton-Tow	data are accessible (3 species spring means)	?	2012
mesozooplankton carbon data	net	CHN analyser	1951	2005	SIO	SIO-CalCOFI	Ohman	DataZoo	data are accessible (spring means)	?	2005
copepod species data	net	count	1951	presen	SIO	SIO-CalCOFI	Ohman	?	no data available	?	?
gelatinous species data	bongo net	count	1951	2011	SIO	SIO-CalCOFI	Ohman	Datazoo	data are accessible (spring means)	?	2011
phyllosoma larvae data	bongo net	count	1951	2009	SIO	SIO-CalCOFI	Koslow	DataZoo	data are accessible (annual means)	n/a	2009
hydrographic profile data	CTD	ctd	1991	presen	SIO	SIO-CalCOFI	Wilkinson	CalCOFI.org	data are accessible	3 month	2015
hydrographic bottle cast data	Bottle	discrete analysis	1949	presen	SIO	SIO-CalCOFI	Wilkinson	CalCOFI.org	data are accessible	3 month	2014
oxygen	bottle	winkler	1949	presen	SIO	SIO-CalCOFI	Wilkinson	CalCOFI.org	data are accessible	3 month	2014
phosphate	bottle	wet chemistry	1949	presen	SIO	SIO-CalCOFI	Wilkinson	CalCOFI.org	data are accessible	3 month	2014
silicic acid	bottle	wet chemistry	1961	presen	SIO	SIO-CalCOFI	Wilkinson	CalCOFI.org	data are accessible	3 month	2014
nitrate	bottle	wet chemistry	1969	presen	SIO	SIO-CalCOFI	Wilkinson	CalCOFI.org	data are accessible	3 month	2014
ammonia	bottle	wet chemistry	2008	presen	SIO	SIO-CalCOFI	Wilkinson	CalCOFI.org	data are accessible	3 month	2014
chlorophyll a	bottle	fluorometry	1977	presen	SIO	SIO-CalCOFI	Wilkinson	CalCOFI.org	data are accessible	3 month	2014
inorganic carbon (TCO2, TALK, pH)	bottle	various	2008	presen	SIO	SIO-CalCOFI	Dickson	CalCOFI.org	data are accessible	3 month	2014
primary productivity incubation data	bottle	<sup>14</sup> C-uptake into POC	1984	presen	SIO	SIO-CalCOFI	Wilkinson	CalCOFI.org	data are accessible	3 month	2014
underway hull intake (T, S, fluoresce	underway	thermosalinograph	2004	presen	SIO	SIO-CalCOFI	Wilkinson	CalCOFI.org	data are accessible	3 month	2014
Underway currents	underway	ADCP	1993	presen	Hawaii	SIO-CalCOFI	Wilkinson	CalCOFI.org	data are accessible	3 month	2015
multifrequency acoustic data	underway	EK-60	2009	presen	SWFSC/	NOAA/ SIO	Demer/Check	SWFSC AST	no data accessible	?	2014
Nordic trawl data	trawl net	count		presen	SWFSC	NOAA	Dorval	NOAA ERDD	data are accessible	3 month	2014
meteorological data	station	observations	1949	presen	SWFSC	NOAA-CalC	Griffith	CalCOFI.org	data are accessible	3 month	2014
pCO2	underway	underway IR meas ~ 2000		presen	SIO	CCE-LTER	PMEL	?		?	?
pCO2	underway	underway IR meas ~ 2000		presen	SIO	CCE-LTER	MBARI	?		?	?

# CalCOFI data audit

CCE-LTER											
Dataset	Type	Method	Start	End	Institu	Program	current PI	Data Dep	Status		up to date until
pCO <sub>2</sub>	underway	underway IR meas	~ 2015	presen	SIO	CCE-LTER	Martz	?	CCE-LTER since 2015. previous MBARI & PMEL	?	?
pH	underway	underway electroc	~ 2012	presen	SIO	CCE-LTER	Martz	DataZoo	no data accessible	?	-
dissolved C & N	bottle	high-temp combu	2004	presen	SIO	CCE-LTER	Aluwihari	DataZoo	no data accessible	?	-
particulate C & N	bottle	dry combustion	2004	presen	SIO	CCE-LTER	Goericke	DataZoo	data are accessible		2012
production of dissolved organic carb	bottle	<sup>14</sup> C-uptake into DOC	2004	2010	SIO	CCE-LTER	Goericke	DataZoo	no data available	?	-
phytoplankton community (Chl a size	bottle	Chl size-fractionat	2004	presen	SIO	CCE-LTER	Goericke	DataZoo	data are accessible		2010
phytoplankton community HPLC	bottle	HPLC	2004	presen	SIO	CCE-LTER	Goericke	DataZoo	no data available	?	-
phytoplankton fluorescence (active,	underway	Advanced Laser Flu	2011	persen	SIO	CCE-LTER	Goericke	DataZoo	no data available	?	-
microbial diversity	bottle	rDNA sequencing	2004	presen	SIO	CCE-LTER	Allen	?	retrospective work just begun	?	-
microbial gene expression	bottle	mRNA sequencing	2004	presen	SIO	CCE-LTER	Allen	?	retrospective work just begun	?	-
bacteria & picoautotrophs	bottle	flow cytometry	2004	presen	SIO	CCE-LTER	Landry	DataZoo	data are accessible	?	2012
nano- & microplankton	bottle	microscopy	2004	presen	SIO	CCE-LTER	Landry	DataZoo	data are accessible	?	2011
microplankton	bottle	microscopy	1996	presen	SIO	CCE-LTER	Venrick	?	held by Venrick	2 years	2012
mesozooplankton, optical size classe	net	OPC, LOPC	?	presen	SIO	CCE-LTER	Checkley	DataZoo	no data available	?	-
mesozooplankton, sentinel species	net	microscopy, ZOOS	2004	presen	SIO	CCE-LTER	Ohman	DataZoo	no data available	?	-
mesopelagic fish	trawl net	MOH-trawl	?	?	SIO	CCE-LTER	Koslow	DataZoo	no data available	?	-
mesopelagic fish	underway	EK-60	?	presen	SIO	CCE-LTER	Koslow	SIO Library	same as 'multifrequency acoustic data' above	?	
Other											
Dataset	Type	Method	Start	End	Institu	Program	current PI	Data Dep	Status		up to date until
surface drifters	autonomous	deployment	2014	presen	NOAA/	Global Drift	Centurioni	?	?	real time	?
APEX drifters	autonomous	deployment	2015	presen	NAVOC	APEX Progra	Toon	Argo databa	data are accessible	real time	2015
seabirds	underway	visual observers	1987	presen	SIO, Far	CC Seabird	Sydemann	DataZoo	data are accessible (4 species)	?	2008
marine mammals	underway	visual observers		presen	SIO	CC Marine M	Hildebrand	DataZoo	no data available	?	
marine mammals	underway	acoustics		presen	SIO	CC Marine M	Hildebrand	?	?	?	
d13C & d15N of POM	bottle	mass spectrom.	2004	presen	UCSD		Keen	PC	not accessible	?	



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